

TRANSGLOBE FOODS LIMITED (SRCIP CODE - 519367)							
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2012							
Particulars	3 months ended 30/09/2012	Preceding 3 months ended 30/06/2012	Corresponding 3 months ended in the Previous year 30/09/2011	Year to date figures for current period ended 30/09/2012	Year to date figures for the previous year ended 30/09/2011	(Rs. In Lakhs)	
						Previous accounting year ended 31/03/2012	
(Refer Notes Below)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	
1 Income from Operations							
(a) Net sales/income from operation (Net of excise duty)	6.52	9.13	-	15.65	-	-	
(b) Other operating income	-	-	-	-	-	-	
Total income from operations (net)	6.52	9.13	-	15.65	-	-	
2 Expenses							
(a) Cost of materials consumed	-	-	-	-	-	-	
(b) Purchase of stock-in-trade	6.24	7.31	-	13.55	-	-	
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade							
(d) Employee benefits expense	0.35	0.35	-	0.70	-	-	
(e) Depreciation and amortisation expense	0.00	0.00	-	0.00	-	-	
(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	0.23	0.18	-	0.41	-	0.13	
Total expenses	6.82	7.84	-	14.66	-	0.13	
3 Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	(0.30)	1.28	-	0.98	-	(0.13)	
4 other income	-	-	-	-	-	-	
5 Profit/ (Loss) from ordinary activities before finance costs and exceptional (3(+/-)4)	(0.30)	1.28	-	0.98	-	(0.13)	
6 Interest	-	-	-	-	-	-	
7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5(+/-)6)	(0.30)	1.28	-	0.98	-	(0.13)	
8 Exceptional items	-	-	-	-	-	-	
9 Profit / (Loss) from ordinary activities before tax (7(+/-)8)	(0.30)	1.28	-	0.98	-	(0.13)	
10 Tax expense	-	-	-	-	-	-	
11 Net Profit / (Loss) from ordinary activities after tax (9(+/-)10)	(0.30)	1.28	-	0.98	-	(0.13)	
12 Extraordinary items (net of expense Rs. _____ Lakhs)	-	-	-	-	-	-	
13 Net Profit / (Loss) for the period (11(+/-)12)	(0.30)	1.28	-	0.98	-	(0.13)	
14 Share of profit / (Loss) of associates*	-	-	-	-	-	-	
15 Minority interest*	-	-	-	-	-	-	
16 Net Profit / (Loss) after taxes, minority interest and share of profit / loss of associates (13(+/-)14(+/-)15)*	(0.30)	1.28	-	0.98	-	(0.13)	
17 Paid-up equity share capital (Face Value of the Share shall be indicated)	317.12	317.12	317.12	317.12	317.12	317.12	
	F.V. 10/-	F.V. 10/-	F.V. 10/-	F.V. 10/-	F.V. 10/-	F.V. 10/-	
18 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year							
19 i Earnings per share (before extraordinary items) (of Rs. ____/- each) (not annualised):							
(a) Basic	0.00	0.00	0.00	0.00	0.00	0.00	
(b) Diluted	0.00	0.00	0.00	0.00	0.00	0.00	
19 ii Earnings per share (after extraordinary items) (of Rs. ____/- each) (not annualised):	0.00	0.00	0.00	0.00	0.00	0.00	
(a) Basic	0.00	0.00	0.00	0.00	0.00	0.00	
(b) Diluted	0.00	0.00	0.00	0.00	0.00	0.00	
see accompanying note to the financial results							
* Applicable in the case of consolidated results							
Note: The classification / disclosure of items in the financial results shall be in accordance with the Revised Schedule VI of the Companies Act, 1956.							
Further to the above, profit/loss from discontinuing operations, if any, included in the above shall be disclosed with details thereof.							



TRANSGLOBE FOODS LIMITED
Statement of Assets & Liabilities as at 30th September, 2012

Particulars	As At 30th September 2012	As At 31st March 2012
I. EQUITY AND LIABILITIES		
(1) Shareholder's Funds		
(a) Share Capital	31,712,000	31,712,000
(b) Reserves and Surplus	(31,340,528)	(31,438,975)
(c) Money received against share warrants	-	-
(2) Share application money pending allotment		
(3) Non-Current Liabilities		
(a) Long-term borrowings	-	-
(b) Deferred tax liabilities (Net)	-	-
(c) Other Long term liabilities	-	-
(d) Long term provisions	-	-
(4) Current Liabilities		
(a) Short-term borrowings	-	-
(b) Trade payables	-	-
(c) Other current liabilities	-	-
(d) Short-term provisions	-	-
Total	371,472	273,025
II.Assets		
(1) Non-current assets		
(a) Fixed assets		
(i) Tangible assets	5,178	5,564
(ii) Intangible assets	-	-
(iii) Capital work-in-progress	-	-
(iv) Intangible assets under development	-	-
(b) Non-current investments	-	-
(c) Deferred tax assets (net)	-	-
(d) Long term loans and advances	-	-
(e) Other non-current assets	-	-
(2) Current assets		
(a) Current investments	-	-
(b) Inventories	-	-
(c) Trade receivables	-	-
(d) Cash and cash equivalents	122,817	23,984
(e) Short-term loans and advances	243,477	243,477
(f) Other current assets	-	-
Total	371,472	273,025

For and on behalf of the Board

PLACE : RAJKOT
DATE : 5th November, 2012

Director





Bakul V Ganatra & Co

Chartered Accountants (Firm Registration No: 100915W)

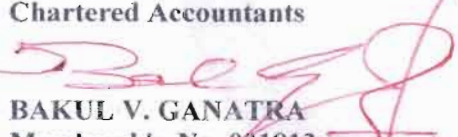
To,
The Board of Directors
TRANSGLOBE FOODS LIMITED.
Rajkot-360001.

We have reviewed the accompanying statement of unaudited financial results of **TRANSGLOBE FOODS LIMITED** for the quarter ended September 2012, except for the disclosures regarding Public Shareholding and 'Promoter' and 'Promoter Group' Shareholding which have been traced from disclosure made by the Management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors at their meeting held on 5th November, 2012. Our responsibility is to issue a report on this financial statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting, standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR BAKUL V. GANATRA & Co
Chartered Accountants


BAKUL V. GANATRA
Membership No. 031813



Date: 05th November, 2012

Place: Rajkot

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